



1LIFE INVESTMENT SOLUTIONS

Creating Generational Wealth through a variety of investment options



We are passionate about providing you and your clients with **investment solutions that offer options when it comes to achieving unique investment objectives** which can lead to building and growing generational wealth.

WHY 1LIFE INVESTMENTS?

- Flexible investment options that incorporate Estate Planning benefits.
- Bespoke tax-efficient solutions for individuals, trusts or groups.
- Guaranteed Investments, backed by Absa.
- A proven track record, powered by Wealthport, a multi-award winning LISP.
- Fast and secure servicing via Vantage our digital solution for financial advisers.

THE PRODUCT SUITE

- Tax-free Savings**
Tax free returns linked to the underlying Exchange Traded Funds, Unit Trusts or chosen Money Market, to help grow the investment faster and reach goals sooner.
- Retirement Annuity**
The flexibility of saving lump sums or monthly contributions towards a monthly income at retirement, in a tax efficient manner.
- Living Annuity**
Provides a monthly post-retirement income, with the flexibility of adjusting this annually within the prescribed limits.
- Fixed Return and Global Growth Protector**
Above-average fixed return, plus the potential of capital growth linked global developed stock markets, in one fully capital-protected South African rand investment.
- Guaranteed Future Value Investment**
The future value of this investment is guaranteed, offering peace of mind. This investment has been highly competitive and even outperformed most comparable investments since inception.

POWERED BY 1LIFE VANTAGE AND INCORPORATED WEALTHPORT LISP

- World class technology
- Single access to all 1life Investment Products
- Dashboard overview
- Live asset allocations during quoting
- Full client holdings market value reports
- Offshore and local reporting
- Single log-in for ZAR or USD
- Planning tools, with integrated Reg 28 calculator

CLIENT SPECIFIC

- DASHBOARD OVERVIEW
- SUMMARY/DETAILED INVESTMENT STATEMENTS
- HISTORICAL (ANNUAL) TAX CERTIFICATES
- PROVISIONAL TAX CERTIFICATES

Your broker consultant:

Name:

Cell:

Email:

LET'S TALK 1-TO-1™

Contact your specialist broker consultant today to discuss our partnership opportunities or find out about what 1Life has to offer our partners.

brokers@1life.co.za

Independent Investing powered by

WEALTHPORT