INTRODUCING 1LIFE WILL

Preserve and transfer your **client's generational wealth**

1Life Will is a new, online will drafting service, available to all 1Life clients, offered through you, our independent financial advisers.

THIS IS WHY YOU SHOULD OFFER THIS SERVICE

Zero disintermediation
You keep the relationship with your client.

Support through a team of **fiduciary experts** that works with you and your client to draw up a **valid, signed**, and **retrievable Will** and assist with Estate Planning.

1 View of client's assets and life stages, for as long as the Will is kept with 1Life. This gives you knowledge into your client's circumstances, **enabling better financial planning, upsell and cross-sell opportunities**, without having to meet face to face with the client.

Keep earning commission, throughout client's life time. At 1Life we offer **4 unique commission models, with daily commission pay-outs.** Our premium commission model protects you against commission risk.

EVERYONE NEEDS A WILL

Gives **your client exactly what they need** and we stay with you and your client throughout each phase of their life.

It's **online, quick, intelligent**, and makes it easy for you to action on behalf of your client via **1Life Vantage.**

Smart Executor™ with significant discounts on executor & conveyancing fees.

Safe, secure storage of the signed will through **Smart Storage™.**

SmartCheck™ a monthly check against the Department of Home Affairs' death records and enables proactive contacting of all concerned parties.

You and your client have **24/7 access**, making it easy to create and update.

For Keeps benefit enables the client to **share memories after they are gone**, through special notes, or even a video that we share with the specified beneficiaries.

Your broker consultant:

Name:

Cell:

Email:

EVERYONE NEEDS A WILL

Contact your specialist broker consultant today, to learn more.
Protect your client's family's future, today.
brokers@1life.co.za